



Pennsylvania Society of Public Accountants

20 Erford Road, Suite 200A ♦ Lemoyne, PA 17043 ♦ 1-800-270-3352

Email: info@pspa-state.org ♦ Join online: http://www.pspa-state.org

MEMBERSHIP APPLICATION

PLEASE PRINT CLEARLY

NAME (First MI Last) (PRINT AS IT SHOULD APPEAR ON YOUR CERTIFICATE) NICKNAME/PREFERRED

FIRM

BUSINESS ADDRESS STREET P.O. BOX

CITY COUNTY STATE ZIP

HOME ADDRESS STREET P.O. BOX

CITY COUNTY STATE ZIP

MAILING ADDRESS TO BE USED: [] BUSINESS [] HOME EMAIL ADDRESS

BUSINESS PHONE () 2ND BUSINESS PHONE () FAX ()

Date of Birth [] Male [] Female

Do you have an active license? [] Yes [] No If yes, PA# CPA # State:

Are you admitted to practice before the IRS? [] Yes [] No If yes, EA#

Are you a member of: [] NSA [] NATP [] NAEA [] PICPA [] AICPA [] IMA [] PSEA [] NATP [] Other

Are you accredited: Accounting? [] Yes [] No Taxation? [] Yes [] No

CHAPTER PREFERENCE:

- [] Buxmont [] Lehigh Valley [] Philadelphia/Tri-County [] South Central [] West Central
[] Central [] Northeast [] Western Pennsylvania [] Southeast

MEMBERSHIP CATEGORIES: (See reverse side for qualifications) [] Active - \$185 [] Associate - \$185 [] Student - \$25

NOTE: DUES ARE PRO-RATED THE SECOND YEAR OF MEMBERSHIP. Fiscal year ends June 30. A check made payable to the Pennsylvania Society of Public Accountants should accompany this application...

I hereby state that the accompanying statements are correct to the best of my knowledge.

I further state that I will abide by the by-laws of PSPA and will practice according to the Code of Ethics and Rules of Professional Conduct adopted by PSPA.

Payment box containing VISA and MasterCard logos, fields for Exp. Date, CVS#, and Account #, and a signature line for the card holder.

SIGNATURE

DATE

SPONSOR (PLEASE PRINT)

CHAPTER

PSPA dues are deductible by members as a business expense but not as charitable contributions for federal tax purposes.

Affiliated with the National Society of Accountants. (PLEASE COMPLETE THE REVERSE SIDE OF THIS APPLICATION)

Have you ever held a membership in the PSPA?

Yes No If yes, date of termination/registration _____

ACTIVE MEMBERSHIP (Section 2) (Please check all applicable boxes)

To be eligible for ACTIVE MEMBERSHIP in this society, an applicant must meet the requirements in Subsection 2A or one of the requirements under Subsection 2B:

Subsection 2A - Possess a valid license as a Public Accountant or Certified Public Accountant as defined in the CPA LAW, Act 140 of the Commonwealth of Pennsylvania.

Subsection 2B - Active Membership*

- a. Be accredited in Accountancy or Taxation by the Accreditation Council for Accountancy.
- b. Be enrolled to practice before the Internal Revenue Service.
- c. Possesses a B.S. degree in accounting or business administration with at least 12 semester hours in accounting.
- d. Possesses an associate degree with a major in accounting.
- e. An individual with five years experience as a principal in public accounting in his/her own firm, a partner or officer in a public accounting firm or an employee holding a responsible accounting position in a public accounting firm.

*Members included in subsection a through e of Subsection 2B: Per Section 12, Subsection (o) of Act 140, "It is unlawful for any person to hold himself or itself out as a member of any society, association or organization of certified public accountants or public accountants, unless such person holds a valid certificate of certified public accountant issued by this Commonwealth or by some state or is registered as a public accountant in this Commonwealth or, in the case of a firm, is licensed under Section 8.8 of this."

All active members shall be required to obtain a minimum of 48 hours of continuing professional education during each biennial renewal period to maintain their status as active members.

ASSOCIATE MEMBERSHIP (Section 3)

To be eligible for ASSOCIATE MEMBERSHIP in this society, an applicant must not meet any of the requirements under Subsection 2A or 2B, and must meet the requirements of any one of the following subsections.

- Individuals or employees of accounting firms or tax practitioner firms who do not meet any of the qualifications in Subsection 2A or 2B.
- Individuals in government, financial institutions, private sector business, non-profit entities or educational institutions whose primary duties are in the field of accountancy or taxation and do not have any of the qualifications in Subsection 2A or 2B.

All associate members shall be required to obtain a minimum of 24 hours of continuing education during each biannual renewal period to maintain status as an associate member.

STUDENT MEMBERSHIP (Section 4)

- To be eligible for STUDENT MEMBERSHIP in this society, an applicant must be a full-time student pursuing a course of study in accounting, business administration, or related subjects in a college, university or business school. A full-time student is a person who is enrolled for the number of hours or courses the school considers full-time attendance. A person is not a full-time student if attending school only at night. (Full-time student is defined by IRC Reg. Section 1.151-3(b).)

School

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Mail to: PSPA Executive Office, 20 Erford Road, Suite 200A, Lemoyne, PA 17043

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