

ATTEND A CHAPTER MEETING

The PSPA is comprised of 9 chapters located geographically throughout the state. The chapters hold meetings throughout the year which combine a relaxed dinner hour with either two or four hours of relevant CPE. Chapter meetings provide an excellent opportunity for networking and promote professional discussion among colleagues in the accounting profession.

BUXMONT CHAPTER Meetings are held on the fourth Tuesday of the month at Williamson's Restaurant, Route 611 & Blair Mill Road, Willow Grove unless otherwise noted. Meetings begin at 6:00 P.M. (dinner), 7:00-9:00 P.M. (CPE) unless otherwise noted. Fees are \$25 (members) / \$35 (nonmembers) unless otherwise noted.

- May 22
- June 26
- September 19
- October 23
- November 27

CENTRAL CHAPTER Meetings are held on the third Tuesday of the month at either the Lancaster Best Western Eden Resort or the Inn at Reading. CPE is from 3:00-5:00 PM, with dinner immediately following the CPE unless otherwise noted. Fees are \$40 (members) / \$60 (non members) / \$50 (staff) unless otherwise noted.

- May 15
- September 18
- October 16
- November 20

LEHIGH VALLEY CHAPTER Meetings are held the third Tuesday of the month at the Best Western Hotel, Route 22 & 512, Bethlehem, unless otherwise noted. Meetings begin at 6:00 P.M. (Dinner), 7:00-9:00 P.M. (CPE) unless otherwise noted. Fees are \$30 (members) / \$40 (nonmembers) unless otherwise noted.

- April 24
- May 15
- June 19
- July 17
- August 21
- September 18
- October 16
- November 20
- December 18
- (Holiday Party)

NORTHEAST CHAPTER Meetings are held the third Wednesday of the month at the Woodlands Resort unless otherwise noted. Meetings are held from 1:00-5:00 (CPE), 5:00-6:00 P.M. (dinner) unless otherwise noted. Fees are \$35 (members) / \$45 (nonmembers) unless otherwise noted.

- May 16
- October 24

PHILADELPHIA TRI-COUNTY CHAPTER Meetings are held at Springfield CC, Springfield (Del. County) from 3:30-6 pm (followed by dinner), with 3 CPE, unless otherwise noted.

- May 8
- June 12
- July 17 (2:30-6) (4 CPE)
- August 28
- October (Shredding Event)
- January 8, 2013 (4:15-6)(2 CPE)
- February 1, 2013 Tax Potpourri (8-4:30) (8 CPE)

SOUTHEAST CHAPTER Meetings are held the third Wednesday of the month at the Townhouse Restaurant in Media unless otherwise noted. Meetings begin at 4:00 P.M., and fees are \$37 (members) / \$47 (nonmembers) unless otherwise noted. Fees for CPE without dinner are: \$13 (members) / \$23 (nonmembers)

- May 16
- June 20
- July 18
- August 15
- September 19
- October 17
- December 19

SOUTH CENTRAL CHAPTER Meetings are held at the Holiday Inn Harrisburg - I83 & PA Turnpike unless otherwise noted. Meetings are held the third Wednesday of the month unless otherwise noted. Meetings are 2:00-6:00 P.M. (CPE), 6:00 P.M. (dinner) PSPA Members: \$55 Non-Members: \$75

- April 24
- May 16
- September 19
- October 17
- November 14
- December 5

WEST CENTRAL CHAPTER

May 22 – Sales & Use Tax Seminar – The Casino at Lakemont - Altoona
June 11 – Gas Leases – Ramada Hotel - Altoona

WESTERN PA CHAPTER Meetings are held at the Sheraton Four Points (Cranberry Township), Mars unless otherwise noted. Meeting times are 4-6:00 P.M. (CPE) 6:00 P.M. (dinner) 7-9:00 P.M. (CPE)

- September 26
- October 17
- November 14
- December 7
- (Holiday Party)
- January 16, 2013

About Our Speakers...

GEAR UP SEMINARS

Nationally renowned speakers provide you with hands-on insight into the latest developments in the tax and accounting communities — not just the repetition of dry tax law and accounting standards. Gear Up Seminars is in its 39th year of delivering practical information you can use, always taught by the very best in the business. Gear Up Seminars bring you the highest level of information coupled with the nitty-gritty applications you face in your daily practice.

JENNINGS SEMINARS

Jennings Seminars is a unique, practitioner-led seminar company known for providing practical, useful information presented by extremely energetic, interesting and knowledgeable speakers. Attendees receive the most up-to-date guidance and value in the form of real practitioner speakers. Seminar material is updated throughout the season to reflect the most recent guidance. Knowledgeable speakers, passionate presentations and practicality—the mark of a Jennings Seminar.

RON WOLTJER, ENROLLED AGENT

Ron Woltjer, EA, has over 20 years experience with small business professionals in his areas of expertise – Social Security. He teamed up with Tax Byte Software to produce the most complete, in-depth social security analysis program available.

Try a Live Webcast...

A webcast is a web-delivered seminar that replicates a traditional live classroom experience—allowing you to sit back, relax, and learn without leaving the office! It is the ultimate in convenience. You'll save time and avoid travel expenses while getting easy access to expert speakers and high quality content.

The webcast format allows you to:

- Listen to a knowledgeable instructor present a live broadcast
- View PowerPoint slides synced with the presentation
- Download all materials associated with the course ahead of time
- Ask the instructor a question via "chat"
- Earn CPE credit without taking a test
- Receive your certificate of completion immediately following the event
- Have access to the archived webcast for up to three months after the live event at no extra charge

CPE LINK – SETTING THE STANDARD FOR PROFESSIONAL EDUCATION ONLINE

CPE Link authors and instructors are accounting and tax professionals—all experts in their fields with many years of hands-on experience to share. Some are practicing CPAs or attorneys; some are small business owners or consultants. All receive high ratings from participants. PSPA has partnered with CPE Link to provide members with access to quality online CPE particularly as it pertains to technology issues.

ACCOUNTING CONTINUING PROFESSIONAL EDUCATION NETWORK (ACPEN)

The Accounting Continuing Professional Education Network (ACPEN) CPE network is dedicated to bringing, *highly relevant, interactive, world-class CPE* to every CPA in the most convenient and economical ways possible. Since 1998, ACPEN has been owned and managed by **Business Professionals' Network**, a firm that is responsible for the development of CPE content, management of the network, and that ensures that the satellite and internet technology is and stays at the cutting edge.

Since 1997, ACPEN programs have covered all of the most important subjects for accounting, tax and financial professionals. This year, you can join the thousands of CPAs across the country who have a reserved seat to one of the most fascinating ways to earn CPE credits available anywhere! In addition to CPE content developed by BPN.



20 Erford Road • Suite 200A
Lemoyne, PA 17043

RETURN SERVICE REQUESTED

PRSRT STD
U.S. Postage
PAID
Harrisburg, PA
Permit No. 557

\$50 CPE REBATE!



Simply attach this to your membership application and we will issue your rebate certificate. The savings is off of the already discounted PSPA member rate! This rebate is valid for first-time Active members only, who join prior to the scheduled date of the seminar.

Rebate cannot be combined with any other offer

Join Online at www.pspa-state.org or complete the application in this catalog
Questions??? Call 1-800-270-3352

2012 COURSE CATALOG

Live Seminars, Webinars & Webcasts for Tax & Accounting Professionals

WAKE UP!

Don't Waste Your Time or Money at Another Boring Seminar

Let Our Entertaining & Knowledgeable Instructors Give You All of the Tools You Need (minus the nap!)



High Quality... Practical... Affordable...

PSPA is an approved sponsor for continuing professional education programs as required by the PA State Board of Accountancy – Sponsor # PX-000501L, the New Jersey State Board of Accountancy – Sponsor # 20CE0015920, New York State Board of Accountancy #002280, and the Certified Financial Planner Board of Standards – Sponsor # 3359. IRS CE Sponsor Number: E35SR

PENNSYLVANIA SOCIETY OF PUBLIC ACCOUNTANTS

20 Erford Road, Suite 200A, Lemoyne, PA 17043
1-800-270-3352 • Fax: (717) 737-6847 • www.pspa-state.org • info@pspa-state.org

Join PSPA & Save!

2012 SEMINAR GUIDE

Save on Your CPE with the PSPA!
All Seminar Pricing Available Online at www.pspacpe.com

ACCOUNTING PROGRAMS

DATE	TITLE	SPEAKERS	LOCATION	SPONSOR	CPE
June 8	Gear Up Accounting Seminar	Gear Up Speakers	Pittsburgh (Cranberry Township), Sheraton Four Points	Western PA Chapter	8 Hours A&A
June 11	Gear Up Accounting Seminar	Gear Up Speakers	New Cumberland, Holiday Inn	Central/South Central Chapters	8 Hours A&A
July 24	Accounting - Bob Jennings Seminars	Bob Jennings Seminars	Wilkes-Barre, Woodlands Resort	Northeast Chapter	8 Hours A&A
September 20	Gear Up Accounting Seminar	Gear Up Speakers	Treose, Radisson Hotel	Buxmont Chapter	8 Hours A&A
October 2	Gear Up Fraud Detection Accounting Seminar	Gear Up Speakers	Bethlehem, Best Western	Lehigh Valley Chapter	8 Hours A&A
December 5	Gear Up Accounting Seminar	Gear Up Speakers	Springfield, Springfield Country Club	Philadelphia Tri County Chapter	8 Hours A&A
TBA	Compilation & Review Essentials - Rules for Local Practitioners	Loscalzo Associates	Valley Forge	PSPA	8 Hours A&A

FEDERAL TAX PROGRAMS

DATE	TITLE	SPEAKERS	LOCATION	SPONSOR	CPE
May 2,	Gear Up Ins & Outs of Form 990 Webinar	Gear Up Speakers	WEBINAR	PSPA	4 Hours Tax
June 8	Gear Up Social Security, Medicare and Healthcare Seminar	Gear Up Speakers	Treose - Radisson Hotel	Buxmont Chapter	8 Hours Tax
June 13	Gas & Oil Seminar	Jennings Seminars	Woodlands, Wilkes Barre	Northeast Chapter	4 Hours Tax
June 28	Gear Up IRA Webinar	Rick Oelerich and Melanie Mogg	WEBINAR	PSPA	4 Hours Tax
September 19	Gear Up Business Entities Seminar	Gear Up Speakers	Woodlands, Wilkes Barre	Northeast Chapter	8 Hours Tax
September 24	Gear Up Business Entities Seminar	Gear Up Speakers	Camp Hill, Radisson Penn Harris	Central/South Central Chapters	8 Hours Tax
September 27	Gear Up Business Entities Seminar	Gear Up Speakers	Springfield, Springfield Country Club	Philadelphia Tri County Chapter	8 Hours Tax
October 18	Gear Up 1041 Estates & Trusts	Gear Up Speakers	Bethlehem, Best Western	Lehigh Valley Chapter	8 Hours Tax
October 22	Gear Up Business Entities Seminar	Gear Up Speakers	Pittsburgh, Sheraton Four Points, Mars	Western PA Chapter	8 Hours Tax
October 25 & 26	Gear Up Business Entities Seminar	Gear Up Speakers	Treose - Radisson Hotel	Buxmont Chapter	16 Hours Tax
October 26	Jennings 1041 Estates & Trusts Seminar	Jennings Seminars	Lancaster, Best Western Eden Resort	Central/South Central Chapters	8 Hours Tax
November 1	Social Security Strategies & Planning	Ron Woljter, EA	Valley Forge, Embassy Suites	PSPA	8 Hours Tax
November 8 & 9	Gear Up 1040 Tax Seminar	Gear Up Speakers	Bethlehem - Best Western	Lehigh Valley Chapter	16 Hours Tax
November 12 & 13	Gear Up 1040 Tax Seminar	Gear Up Speakers	Altoona, Casino - Lakemont Park	PSPA	16 Hours Tax
November 13 & 14	Gear Up 1040 Tax Seminar	Gear Up Speakers	Springfield, Springfield Country Club	Philadelphia Tri County & Southeast Chapters	16 Hours Tax
November 14 & 15	Gear Up 1040 Tax Seminar	Gear Up Speakers	Wilkes Barre - Woodlands Resort	Northeast Chapter	16 Hours Tax
November 14 & 15	Gear Up 1040 Tax Seminar	Gear Up Speakers	Erie, Courtyard by Marriott	PSPA	16 Hours Tax
November 15 & 16	Gear Up 1040 Tax Seminar	Gear Up Speakers	Pittsburgh (Cranberry Township), Sheraton Four Points	Western PA Chapter	16 Hours Tax
November 19 & 20	Gear Up 1040 Tax Seminar	Gear Up Speakers	New Cumberland, Holiday Inn New Cumberland	Central/South Central Chapters	16 Hours Tax
December 6 & 7	Gear Up 1040 Tax Seminar	Gear Up Speakers	Treose - Radisson Hotel	Buxmont Chapter	16 Hours Tax
December 17 & 18	Gear Up 1040 Tax Seminar	Gear Up Speakers	Camp Hill, Radisson Penn Harris	Central/South Central Chapters	16 Hours Tax

NON-FEDERAL TAX PROGRAMS

DATE	TITLE	SPEAKERS	LOCATION	SPONSOR	CPE
May 16	Sales & Use Tax	McNees Wallace & Nurick	Woodlands, Wilkes Barre	Northeast Chapter	4 Hours Tax
May 22	Sales & Use Tax	McNees Wallace & Nurick	Altoona, Casino - Lakemont Park	PSPA	8 Hours Tax
June 11	Oil & Gas Seminar	Les Greevy, Esq	Altoona, Ramada Hotel	West Central Chapter	4 Hours Tax
June 21	Foreclosures, Bankruptcies and Everything You Didn't Want to Know About Debt Forgiveness	Tim Sundstrom, CPA	Treose - Radisson Hotel	PSPA 65th Annual Meeting	6 Hours Tax
September 21	PA Department of Revenue Fall Tax Seminar	PA Department of Revenue	Breignsville, Holiday Inn	Lehigh Valley Chapter	8 Hours Tax
October 2	PA Department of Revenue Fall Tax Seminar	PA Department of Revenue	Camp Hill, Radisson Penn Harris	PSPA	8 Hours Tax
October 18	PA Department of Revenue Fall Tax Seminar	PA Department of Revenue	Springfield, Springfield Country Club	Philadelphia Tri County Chapter	8 Hours Tax
October 24	PA Department of Revenue Fall Tax Seminar	PA Department of Revenue	Pittsburgh (Cranberry Township), Sheraton Four Points	PSPA/Western PA Chapter	8 Hours Tax

OTHER PROGRAMS

DATE	TITLE	SPEAKERS	LOCATION	SPONSOR	CPE
May 7	Jennings Technology Seminar	Jennings Seminars	New Cumberland, Holiday Inn New Cumberland	Central/South Central Chapters	8 Other
June 5	PSPA Annual Day at the Capitol	TBA	Harrisburg, Hilton Hotel	PSPA - FREE TO MEMBERS	2 Other
August 28	Jennings Technology Seminar	Jennings Seminars	Wilkes Barre - Woodland Resort	Northeast Chapter	8 Other

2012 WEBINAR & WEBCAST GUIDE

DATE	TITLE	SPEAKERS	CPE
April 26	Quickbooks: Beyond the Basics	Richard Kane	2 Hours Other
April 30	Customer & Vendor Tricky Quickbooks Transactions	MB Raimondi	2 Hours Other
May 1	What Accountants Need to Know About Going Remote	Grant Howe	2 Hours Other
May 2	Gear Up Ins & Outs of Form 990	Gear Up Speakers	4 Hours Tax (Federal)
May 15	Troubleshooting Payroll in Quickbooks	MB Raimondi	2 Hours Other
May 15	Registered Tax Return Preparer Course: Part 1	Eva Rosenberg	4 Hours Tax (Federal)
May 16	2012 Business Fraud Update	Live Panel - ACPEN	8 A&A
May 17	Using Google to Manage Your Accounting Practice	Garret Wasny	2 Hours Other
May 17	Registered Tax Return Preparer Course: Part 2	Eva Rosenberg	4 Hours Tax (Federal)
May 22	Quickbooks POS Best Practices	William English	2 Hours Other
June 7	Grow Your Practice With Quickbooks Online	Stacy Kildal	2 Hours Other
June 21	Google Productivity Tools for Accountants	Garret Wasny	2 Hours Other
June 27	Guide to Tax Planning for Debt Cancellation and Restructuring	Live Panel - ACPEN	8 Hours Tax
June 28	Gear Up IRA Webinar	Rick Olerich & Melanie Mogg	4 Hours Tax (Federal)
August 1	2012 Governmental Accounting & Auditing Update	Live Panel - ACPEN	8 Hours A&A
August 29	2012 Compilation & Review Update	Live Panel - ACPEN	8 Hours A&A
September 12	2012 Accounting & Auditing Update	Live Panel - ACPEN	8 Hours A&A
October 24	2012 Non Profit Accounting Auditing & Tax Update	Live Panel - ACPEN	8 Hours A&A
November 28	Estate Planning Tax Forms Workshop	Live Panel - ACPEN	8 Hours Tax

Go to www.pspacpe.com or call 1-800-270-3352 to Register

JOIN THE PSPA & RECEIVE A \$50 CPE REBATE
Join Online at www.pspa-state.org

Thomson Reuters - Checkpoint Learning - Online Learning at its Best

Build learning and CPE into your busy schedule with ease...All you need is an internet connection to get started. Thomson Reuters has been an online CPE provider for the accounting profession since 1990 (their online programs are now called Checkpoint Learning). Courses are generally two to six hours in length and are available online and via download.

HERE ARE THE BENEFITS:

- Comprehensive Course Curriculum
- Over 40 Ethics courses that meet mandatory ethics requirement in Pennsylvania.
- More than 200 courses offered
- Renowned authors - experts in field
- Topics include: ethics, accounting and auditing, Yellow Book, taxation, management, professional development
- Meets CPE requirements in all 50 states
- Over 50 courses fulfill CE requirement for the CFP certification
- Qualified sponsor for CPE for Enrolled Agents.



REGISTER AT: www.checkpointlearning.thomsonreuters.com/Vender/LandingPage/PSPA

Registrants must be on the PSPA landing page in order to receive the seminar discount. Use the address above or access the page at www.pspa-state.org.

"PSPA does more for me than any other organization that I belong to. As a sole practitioner and a CPA, I have always relied on PSPA for my CPE, but now I'm saving \$45 a month on my Verizon Wireless bill too! I will be a lifetime member." - Bristol, PA

Are You a Small Firm?

Whether You Are a Certified Public Accountant, Public Accountant, Enrolled Agent, Registered Tax Preparer or tax practitioner, PSPA is the Organization for YOU!

PSPA Members Save on Many Products & Services - Use Just a Few and You Will More Than Pay for Your Annual Membership Dues!

INSURANCE PROGRAMS AND DISCOUNTS:

- ✓ Auto & Homeowners
- ✓ Dental & Vision
- ✓ Health
- ✓ Life & Disability
- ✓ Long Term Care
- ✓ Professional Liability



RESEARCH DISCOUNTS:

- ✓ CCH Products
- ✓ RIA Products
- ✓ Quickfinder Handbook
- ✓ The Tax Book



AFFINITY PROGRAMS & DISCOUNTS:

- ✓ Becker CPA Review Course
- ✓ Brooks Brothers Corporate
- ✓ Hertz Car Rental
- ✓ Penny Wise Office Products
- ✓ UPS



PROFESSIONAL DEVELOPMENT:

- ✓ Save up to 30% on CPE including a variety of live programs, webcasts & webinars
- ✓ Chapter Meetings Provide Quality CPE (2 & 4 Hour Programs)
- ✓ PA Accountant Quarterly Magazine & PSPALink online newsletter

SPECIAL PRODUCTS & SERVICES FOR MEMBERS:

- ✓ 15% Verizon Wireless Discount under Affinity Programs & Discounts
- ✓ FREE Research Tool Distributed to Members Only at All Gear Up 1040 Tax Seminars
- ✓ FREE Chapter Giveaways (varies by chapter)
- ✓ FREE Classified Advertising
- ✓ FREE 8-Hour Gear Up Seminar for Recruiting One New Member
- ✓ FREE Day at the Capitol & Legislative Workshop (2 Hours CPE)
- ✓ FREE Listing in "Find an Accountant" a public database of accounting professionals
- ✓ FREE Listserve - PSPA's Outstanding Email Discussion Group
- ✓ FREE Online CPE Course Tracking

Current PSPA members should log-in to the PSPA website at www.pspa-state.org for information on how to start taking advantage of these programs

Join Today and Save On All Seminars Offered By PSPA
Join Online at www.pspa-state.org

Name: _____
Firm Name: _____
Mailing Address: _____
County of Residence: _____
Telephone: _____
Fax: _____
Email: _____
PTIN Number: _____

Please check all that apply.

- I am a(n):
- CPA
 - Public Accountant
 - Enrolled Agent
 - Tax Preparer/Unlicensed (must check one box below)

Education/Experience: (please check all that apply)

- 4-year accounting degree (at least 12 semester hours in accounting)
- Associates degree in accounting
- 5+ years experience in public accounting as a principal, partner or officer in my own firm
- 5+ years experience as an employee holding a responsible public accounting position in a public accounting firm.

Annual Membership Rate: \$185 (2nd year dues are prorated)

Payment Options:

- Check made payable to the PSPA enclosed
- Credit Card Visa Mastercard

Account Number: _____

Signature: _____

Exp. Date: _____

CVW Code: _____

I hereby confirm that the above statements are correct to the best of my knowledge and belief.

Applicant Signature: _____

Date: _____

Mail completed application with payment to:

PSPA Executive Office
20 Erford Road, Suite 200A • Lemoyne, PA 17043

PSPA Members Earn an 8-Hour Seminar for Recruiting Just One New Member!
Members of the PSPA who recruit one new member to join the organization receive a FREE 8-hour seminar of their choice.